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Address Change - Creditor or Party (Text)

Summary

This entry is docketed when the address for a creditor or party on record in a case needs to be updated.

- Select **Bankruptcy**
- Select Trustee
- Enter case number(s)
- Click Next
- Select Address Change Creditor/Party (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Review display message
- Click Next
- Enter the name of the creditor or party being updated in the first text box.
 Enter the existing address in the second text box. Enter the new address in the third text box.
- Click Next
- Select the appropriate radio button to indicate which address is being updated: the address for notices, the address for payments or both
- Click Next
- Docket text appears for review
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

• If you are filing address changes in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Address Change - Debtor (Text)

Summary

This entry is docketed when the address for the debtor(s) needs to be updated.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Address Change Debtor (Text) from available events
- Click **Next**
- Select the trustee as the filing party
- Click **Next**
- Click Next
- Enter the name of the debtor being updated in the first text box. Enter the new address in the second text box.
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Amended Motion to Dismiss Case

Summary

An Amended Motion to Dismiss Case is filed by the Chapter 13 trustee if modifications needed to be made to the original motion.

Notice: 21 days

Service: D, DA

Order Required: No

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Dismiss Case Amended** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Check the box next to the Motion to Dismiss that is being amended
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Amended Motion to Dismiss Case for Failure to Make Plan Payments

Summary

An Amended Motion to Dismiss Case for Failure to Make Plan Payments is filed by the Chapter 13 trustee if modifications needed to be made to the original motion.

Notice: 21 days

Service: D, DA

Order Required: No

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Dismiss Case for Failure to Make Plan Payments Amended from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Check the box next to the Motion to Dismiss that is being amended
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Answers to Interrogatories Not Provided (Text)

Summary

This entry is docketed when Answers to Interrogatories have not been provided to the trustee by the applicable deadline set in the order. It requests the scheduling of a show cause hearing.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Answers to Interrogatories Not Provided (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Application to Employ

Summary

An Application to Employ may be filed by the trustee to request the court to employ a professional to act within a certain capacity in the bankruptcy case. A professional may not be employed until at least 21 days after the filing of the petition.

Notice: None - 14 day recommendation only

Service: BA

Order Required: Yes, except for Applications to Employ Attorney for Trustee

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select **Employ** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Enter the name of the person to be employed in the first text box. Enter the type
 of position in the second text box.
- Click Next
- Recommendation due date appears
- Click Next
- Review display message
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next

- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

• An Affidavit of Disinterestedness signed by the professional to be employed should be attached to the application.

Certificate of Service

Summary

A Certificate of Service is the part of a pleading which certifies that the appropriate parties have been served.

- Select **Bankruptcy**
- Select *Trustee*
- Enter case number
- Click Next
- Select Certificate of Service from available events
- Click Next
- Select the trustee as the filing party
- Click **Next**
- Attach PDF
- Click Next
- Select the category of the document the certificate of service relates to
- Click Next
- Check the box next to the document the certificate of service relates to
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the certificate of service relates to a previously filed motion
- Click Next
- If you selected "Yes" on the prior screen, enter the updated response due date for the related motion (If you selected "No" on the prior screen, this screen will not appear.)
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended

- Click **Next**
- Click **Next**
- Final docket text appears for review
- Click **Next**
- Notice of Electronic Filing is generated

Ch. 7 Final Account and Distribution Report – TDR

Summary

In a Chapter 7 case, the trustee must file a Final Account and Distribution Report after the final distribution to creditors is made. The report states that all funds have been distributed in accordance with the Trustee's Final Report, the case is fully administered and all assets and funds have been properly accounted for. The trustee is requesting to be discharged from further duties in the case.

Service: BA

Order Required: No

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Ch. 7 Final Account and Distribution Report (TDR) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final text appears for review
- Click Next
- Notice of Electronic Filing is generated

Ch. 7 Final Report – TFR

Summary

In a Chapter 7 case, the trustee must prepare and file a Final Report before final distribution to creditors can be made. Among other requirements, the report lists how the trustee plans to disburse funds. The trustee receives a commission based on the amount of money collected for the bankruptcy estate, and the attorney for trustee and any employed professionals are entitled to compensation and reimbursement of expenses. Applications for Compensation are filed simultaneously with the Final Report in order to request payment of these fees.

Notice: 21 days

Service: D, DA, BA, All Creditors

Order Required: No

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Ch. 7 Final Report (TFR) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final text appears for review

- Click **Next**
- Notice of Electronic Filing is generated

• The BA's Statement of Position should be attached to the Final Report.

Follow Up

- Docket all related Applications for Compensation as separate entries
- Docket the <u>Notice of Trustee's Final Report and Applications for Compensation</u> (NFR)
- Docket the Certificate of Service

Ch. 13 Trustee Final Report and Account

Summary

In a Chapter 13 case, the trustee must prepare and file a Final Report after completing plan payments to creditors. The report sets out the names of the creditors, and the amount of payment each creditor received through the plan.

- Select Bankruptcy
- Select Trustee
- Enter case number(s)
- Click Next
- Select Ch. 13 Trustee Final Report and Account from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Enter the date the Final Report was served
- Click Next
- Response due date appears
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

• If you are filing final reports in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Ch. 7 Trustee's Initial Report

Summary

The Chapter 7 trustee files an Initial Report when the 341 Meeting of Creditors has been held, but he has yet to determine if assets are available for distribution in a case.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Ch. 7 Trustee's Initial Report from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Click Next
- · Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Ch. 7 Trustee's Report of No Distribution

Summary

The Chapter 7 trustee files a Report of No Distribution when he determines that there are no assets available in a case for distribution to creditors.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Ch. 7 Trustee's Report of No Distribution from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Enter or edit the required statistical data regarding property, assets and claims
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Continuance of Meeting of Creditors (Text)

Summary

The Chapter 7 trustee dockets this text entry when he is unable to conclude the 341 Meeting of Creditors and it must be continued to another date.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Continuance of Meeting of Creditors (Text) from available events
- Click **Next**
- Select the trustee as the filing party
- Click Next
- Click Next
- Enter the date, time and location for the continued meeting of creditors
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Final Report of Disposition of Over Encumbered Property

Summary

The Final Report of Disposition of Over Encumbered Property is filed in 506(c) cases in which there will be no additional funds available for distribution to creditors.

Notice: 14 days

Service: D, DA, BA

Filing

• Select **Bankruptcy**

- Select Trustee
- Enter case number
- Click Next
- Select Final Report of Disposition of Over Encumbered Property from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final text appears
- Click Next
- Notice of Electronic Filing is generated

Interim Report

Summary

In a Chapter 7 case, the trustee must file an interim report each quarter that indicates receipts and disbursements made during the period being reported.

Service: BA

- Select Bankruptcy
- Select Trustee
- Enter case number(s)
- Click Next
- Select Interim Report from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Enter the period ending date (month, day and year) in the text box exactly as it
 appears on the report
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

• If you are filing interim reports in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Meeting of Creditors Not Concluded (Text)

Summary

The Chapter 7 trustee dockets this text entry when the 341 Meeting of Creditors is not completed. Reasons for this include failure of the debtor(s) to attend the 341 meeting or failure of the debtor(s) to provide proper identification at the meeting.

Filing

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Meeting Not Concluded (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Select the appropriate radio button to indicate why the meeting was not concluded
- Click Next
- If you selected "Other" on the prior screen, enter the reason the meeting was not concluded in the text box (If you selected any of the other options on the prior screen, this screen will not appear.)
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

A 7 day deadline for follow up by the Case Administrator will be automatically set.

• If you are filing motions in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Motion to Reconvert Case to Chapter 7

Summary

A Motion to Reconvert is filed by the Chapter 13 trustee for the purpose of returning a previously converted case back to a Chapter 7. Reasons for this may include failure to file a confirmable plan or to provide information.

Fee: \$25*

*An affidavit is required if the estate is unable to pay the fee in full.

Notice: 21 days

Service: D, DA, T for the prior Chapter 7 case

Order Required: Yes

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Reconvert Case to Chapter 7** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Review display message. Select "Yes" or "No" from the drop down box to indicate whether or not the fee is due.
- Click Next
- If you selected "No" on the prior screen, insert "Fee to be Paid" or "Fee Not Required" in the text box (If you selected "Yes" on the prior screen, this screen will not appear.)
- Click Next

- Docket text appears for review and modification, if applicable
- Click **Next**
- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

• If the fee is due, a 7 day deadline for follow up by the Case Administrator regarding payment will be automatically set.

Motion to Dismiss Case - Ch. 7, 11 or 12 Trustee

Summary

A Motion to Dismiss is filed by the trustee for the purpose of dismissing a case from the jurisdiction of the bankruptcy court. This event should be used to dismiss a Chapter 7, 11 or 12 case in which the debtor has failed to comply with certain provisions of the Bankruptcy Code.

Notice: 21 days

Service: Chapter 7, 11 - D, DA, All Creditors

Chapter 12 - D, DA

Order Required: Yes

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select *Dismiss Case (Ch. 11, 7, or 12 Trustee, or B.A.)* from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- In Chapter 7 or 11 cases, enter the response due date provided in the notice (In Chapter 12 cases, this screen will not appear.)
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final text appears
- Click Next
- Notice of Electronic Filing is generated

Motion to Dismiss Case - Ch. 13 Trustee

Summary

A Motion to Dismiss is filed by the trustee for the purpose of dismissing a case from the jurisdiction of the bankruptcy court. This event code is used to dismiss a Chapter 13 case for all reasons **except** for failure to make plan payments. Cause for dismissal includes failure to file a confirmable plan, failure to attend Meeting of Creditors, failure to submit certain documents, etc.

Notice: 21 days

Service: D, DA

Order Required: No

Filing

- Select Bankruptcy
- Select Trustee
- Enter case number(s)
- Click Next
- Select *Dismiss Case (Ch. 13 Trustee Only)* from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

• If you are filing motions in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Motion to Dismiss Case for Failure to Make Plan Payments

Summary

A Motion to Dismiss is filed by the trustee for the purpose of dismissing a case from the jurisdiction of the bankruptcy court. This event should be used to dismiss a Chapter 13 case in which plan payments are not being made.

Notice: 21 days

Service: D, DA

Order Required: No

- Select **Bankruptcy**
- Select **Batch Filings**
- Enter case number
- Click Next
- Select Dismiss Case for Failure to Make Plan Payments from available events
- Click **Next**
- Attach PDF
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notice of Abandonment

Summary

Whenever a property is burdensome or is of inconsequential value to the estate, the Chapter 7 trustee may wish to abandon the property. If the trustee desires to abandon the property, no court order is required if the appropriate notice is given and no interested party requests a hearing.

Notice: 14 days

Service: D, DA, BA, All Creditors

Order Required: No

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select **Notice of Abandonment** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Enter response due date
- Click **Next**
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next

- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

Notice of Assets (Text)

Summary

If assets are recovered in a "no-asset" Chapter 7 case, the trustee will file a Notice of Assets, which requests that the court notify creditors to file a Proof of Claim if they wish to share in the distribution of funds.

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Notice of Assets (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notice of Continued Hearing

Summary

In a Chapter 13 case, hearings on Motions to Dismiss are scheduled by the trustee's office and a Notice of Hearing is filed with the court. If the hearing needs to be continued to later date, the trustee will file a Notice of Continued Hearing.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Notice of Continued Hearing from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Enter applicable hearing date, time and location in the fields provided.
- Click Next
- Check the box next to the motion being scheduled for hearing
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notice of Default

Summary

The trustee may file a Notice of Default if the debtor(s) is not in compliance with a prior order entered in the case.

Service: D, DA, T

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Notice of Default from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Check the box if the notice relates to an existing document in the case
- Click Next
- Check the box next to the document the notice relates to (If you did not check the box on the prior screen, this screen will not appear.)
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notice of Final Cure Mortgage Payment

Summary

Per Rule 3002.1(f), the Chapter 13 trustee shall file and serve a Notice of Final Cure Mortgage Payment within 30 days after the Debtor completes plan payments. The notice should state that the Debtor has paid in full the amount required to cure any default on the claim. It should also inform the creditor of its obligation to file and serve a response. If the trustee does not timely file this notice or if the mortgage payments were being paid directly to the creditor outside the plan, the debtor may file and serve this notice.

Service: D, DA, AP

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select **Notice of Final Cure Mortgage Payment** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notice of Hearing

Summary

In a Chapter 13 case, hearings on Motions to Dismiss are scheduled by the trustee's office and a Notice of Hearing is filed with the court.

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Notice of Hearing from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Enter applicable hearing date, time and location in the fields provided.
- Click Next
- Check the box next to the motion being scheduled for hearing
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notice of Trustee's Final Report and Applications for Compensation (NFR)

Summary

The Notice of Trustee's Final Report and Applications for Compensation is filed simultaneously with the Chapter 7 Trustee's Final Report in a Chapter 7 case. It contains a summary of the Final Report and the response due date.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Notice of Trustee's Final Report and Applications for Compensation (NFR) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the notice is amended
- Click **Next**
- Check the box next to the Final Report and Application(s) for Compensation the notice relates to
- Click Next
- Enter the response due date
- Click Next
- Click Next
- Final docket text appears for review

- Click **Next**
- Notice of Electronic Filing is generated

Notice of Plan Completion (Text)

Summary

When the Debtor(s) makes the last of his/her plan payments, the Chapter 13 trustee will file a Notice of Plan Completion. This indicates to the court that the case is ready to receive a discharge. It also directs the debtor's attorney to serve the debtor with the Certification Regarding Discharges in Prior Cases and Payment of Domestic Support Obligations.

Filing

- Select Bankruptcy
- Select **Batch Filings**
- Enter case number(s)
- Click Next
- Select Plan Completion (Text Batch) from available events
- Click Next
- Click Next
- Review display message
- Click Next
- Domestic Support Certification due date appears
- Click Next
- Docket text appears for review
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

 Notices of Plan Completion filed in pro se cases must be docketed as a separate batch, or the deadline to file the certification will not be properly set.

Notice of Private Sale

Summary

A Notice of Private Sale is filed by the trustee when personal property is sold at a private sale. The notice states the property being sold, the amount of the sale, the name of the purchaser and the relationship between the Debtor and the purchaser.

Notice: 14 days

Service: D, DA, BA, All Creditors

Filing

• Select **Bankruptcy**

- Select Trustee
- Enter case number
- Click Next
- Select Notice of Private Sale from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Enter response due date provided in notice. If a proposed hearing is included, enter applicable hearing date, time and location in the fields provided.

*In order to include a proposed hearing date, you must obtain prior approval from the Courtroom Deputy for the applicable Judge, and include the hearing information in the notice.

- Click Next
- Click Next

- Final docket text appears for review
- Click **Next**
- Notice of Electronic Filing is generated

Notice of Public Sale

Summary

A Notice of Public Sale is filed by the Trustee when personal property is sold at a public sale. The notice states the property being sold and the date, time and place of the sale. If an auctioneer has been employed to conduct the sale, the notice may contain a scale that determines what percentage of the proceeds the auctioneer might receive as compensation.

Notice: 14 days

Service: D, DA, BA, All Creditors

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select **Notice of Public Sale** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Enter response due date provided in notice. If a proposed hearing is included, enter applicable hearing date, time and location in the fields provided.

^{*}In order to include a proposed hearing date, you must obtain prior approval from the Courtroom Deputy for the applicable Judge, and include the hearing information in the notice.

- Click **Next**
- Click **Next**
- Final docket text appears for review
- Click **Next**
- Notice of Electronic Filing is generated

Objection to Claim

Summary

An Objection to Claim may be filed by the trustee requesting the court to determine if a claim should be denied, reduced or classified differently than as filed by the creditor.

Notice: 30 days

Service: D, DA, BA, AP

Order Required: Yes

- Select **Bankruptcy**
- Select Trustee
- Enter case number(s)
- Click Next
- Select *Objection to Claim* from available events
- Click **Next**
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Enter the service date of objection
- Click Next
- Response due date appears
- Click Next
- Select the applicable claim(s) from the list
- Click Next
- Enter the creditor name in the text box
- Click Next
- Prompt appears to add affected creditor
- Click Next

- Add party
- Click **Next**
- Docket text appears for review and modification, if applicable
- Click **Next**
- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

Objection to Debtor's Claim of Exemptions

Summary

The trustee may file an objection to property the debtor(s) has claimed as exempt.

Notice: 14 days

Service: D, DA, BA

Order Required: Yes

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Objection to Debtor's Claim of Exemptions from available events
- Click **Next**
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Enter response due date, if applicable
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Objection to Valuation/Treatment of Claim

Summary

In a Chapter 13 case, the trustee may file an Objection to Valuation if there is a discrepancy between the amount on the creditor's Proof of Claim and the value of the collateral.

Notice: N/A

Service: D, DA, AP

Order Required: No

Filing

• Select **Bankruptcy**

- Select Trustee
- Enter case number
- Click Next
- Select Objection to Valuation/Treatment of Claim from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Enter response due date, if applicable
- Click Next
- Prompt appears to add affected creditor
- Click Next
- Add party
- Click Next
- Enter the name of the creditor in the text box

- Click **Next**
- Docket text appears for review and modification, if applicable
- Click **Next**
- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

Pay Unclaimed and/or Small Dividends

Summary

Most unclaimed funds arise when assets are distributed by a trustee to a creditor and that creditor fails to claim ownership of funds they are entitled to. The trustee files a Report of Unclaimed and/or Small Dividends when he is unable to locate a creditor in order to make payments to that creditor in a particular case. This event allows the trustee to both file the report and pay the unclaimed or small dividends into the court's registry.

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Pay Unclaimed and/or Small Dividends from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Review display message
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Review display message
- Click Next
- Enter the amount of unclaimed or small dividends to be paid (omit the dollar sign)
- Click Next
- Click Next
- Final docket text appears

- Click **Next**
- Notice of Electronic Filing is generated

Notes

• The amount of unclaimed or small dividends entered within the event will generate a fee to be paid through pay.gov.

Recommendation re: Application for Additional Fees

Summary

This entry is docketed when the trustee makes a "no objection" recommendation regarding the allowance of an Application for Additional Fees in a Chapter 13 case.

Filing

- Select Bankruptcy
- Select *Trustee*
- Enter case number(s)
- Click Next
- Select Recommendation re: Application for Additional Fees (Ch 13) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

• If you are filing recommendations in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Recommendation re: Motion (No Objection – Text)

Summary

This entry is docketed when the trustee makes a "no objection" recommendation regarding the allowance of a motion in a Chapter 13 case.

- Select **Bankruptcy**
- Select *Trustee*
- Enter case number
- Click Next
- Select Recommendation re: Motion (No Objection Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Select the category of the document the recommendation relates to
- Click Next
- Check the box next to the document the recommendation relates to
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the recommendation refers to a Motion to Modify Plan
- Click Next
- If you selected "Yes" on the prior screen, make the appropriate selection to indicate whether or not there is an adverse affect on unsecured creditors (If you selected "No" on the prior screen, this screen will not appear.)
- Click Next
- Click Next
- Final docket text appears for review
- Click Next

• Notice of Electronic Filing is generated

Rejection of Appointment

Summary

When a Chapter 7 trustee determines that there is a conflict with a debtor in a particular case, a Rejection of Appointment is filed.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Rejection of Appointment** from available events
- Click Next
- Select the trustee as the filing party
- Attach PDF
- Click Next
- Select the trustee that is being removed from the case
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final text appears
- Click Next
- Notice of Electronic Filing is generated

Report of Noncompliance (Text)

Summary

The Chapter 13 trustee files a Report of Noncompliance when a debtor fails to comply with the terms of a prior order or terms approved at a hearing on a Motion to Dismiss, and the trustee wishes to have the case dismissed.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Report of Noncompliance (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Check the box next to the order the report of noncompliance relates to
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Report of Sale

Summary

A Report of Sale is filed by the trustee after a public sale of personal property takes place. The report contains a description of the property, the final sale price, the name of the purchaser, the names of the bidders and bid amounts.

Service: BA

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Report of Sale** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Check the box if the report relates to an existing document in the case
- Click Next
- Check the box next to the document the report relates to (If you did not check the box on the prior screen, this screen will not appear.)
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final text appears
- Click Next

• Notice of Electronic Filing is generated

Report of Sale and Application for Compensation

Summary

A Report of Sale and Application for Compensation is filed by the trustee after a public sale of personal property takes place. The report contains a description of the property, the final sale price, the name of the purchaser, the names of the bidders and bid amounts. In addition, the trustee may apply to the court for compensation for the auctioneer that conducted the sale.

Notice: None - 14 day recommendation only*

Service: BA*

*The report requires only a 14 day recommendation as long as the Notice of Public Sale set out the auctioneer's fees. Otherwise, 21 day notice to all creditors is required.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Report of Sale & Application for Compensation** from available events
- Click Next
- Select both the trustee and auctioneer as the filing parties by holding down the
 Ctrl key
- Click Next
- Attach PDF
- Click Next
- Click Next
- Enter the fees and expenses requested under the appropriate applicant only.
 Select the role of the applicant in the case from the drop down box under "Type".
 Check the box next to "Filer" beneath the trustee's name. You may enter the dates of service under "From" and "To", but these fields are not required.
- Click Next

- Docket text appears for review and modification, if applicable
- Click **Next**
- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

Report of Sale, Motion for Confirmation and Application for Compensation

Summary

A Report of Sale, Motion for Confirmation and Application for Compensation is filed by the trustee after a public sale of real property takes place. The report contains a description of the property, the final sale price, the name of the purchaser, the names of the bidders and bid amounts. In addition, the trustee may apply to the court for compensation for the auctioneer that conducted the sale.

Notice: None - 14 day recommendation only*

Service: BA*

*The report requires only a 14 day recommendation as long as the Notice of Public Sale set out the auctioneer's fees. Otherwise, 21 day notice to all creditors is required.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Report of Sale, Motion & Compensation** from available events
- Click Next
- Select both the trustee and auctioneer as the filing parties by holding down the
 Ctrl key
- Click Next
- Attach PDF
- Click Next
- Recommendation due date appears
- Click Next
- Enter the fees and expenses requested under the appropriate applicant only.

 Select the role of the applicant in the case from the drop down box under "Type".

Check the box next to "Filer" beneath the trustee's name. You may enter the dates of service under "From" and "To", but these fields are not required.

- Click **Next**
- Docket text appears for review and modification, if applicable
- Click **Next**
- Final text appears
- Click **Next**
- Notice of Electronic Filing is generated

Request for Additional Time to Submit Order/Consent Order

Summary

Typically, parties are given 30 days after a hearing within which to submit the related order/consent order. This entry is docketed when the parties require additional time in order to submit the order/consent order.

- Select **Bankruptcy**
- Select *Trustee*
- Enter case number
- Click Next
- Select Request for Additional Time to Submit Order/Consent Order (Text)
 from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Check the box next to the matter the order/consent order relates to
- Click Next
- Select the appropriate radio button to indicate how much additional time is requested
- Click Next
- If you selected "Other" on the prior screen, enter the number of days requested in the text box. (If you selected any of the other options on the prior screen, this screen will not appear.)
- Click Next
- Review display message
- Click Next
- Docket text appears for review and modification. Enter the reason for requesting additional time in the text box.

- Click Next
- Final docket text appears for review
- Click **Next**
- Notice of Electronic Filing is generated

Request for Notice of Claim (Text)

Summary

A claim may be filed by the debtor or trustee on behalf of a creditor in any chapter. This docket entry prompts the court to notify the creditor of the filing of a claim.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Request for Notice of Claim (Text)** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Enter the name of the claimant in the first text box. Enter the date the claim was filed in the second text box. Enter the address of the claimant in the third text box.
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Request for Special Charges (Text)

Summary

This request will be filed by the trustee in a Chapter 7 asset case prior to filing the Final Report to ensure that no outstanding court fees are due.

Filing

- Select **Bankruptcy**
- Select Trustee
- Enter case number(s)
- Click Next
- Select **Request for Special Charges (Text)** from available events
- Click Next
- Select the trustee as the filing party
- Click **Next**
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

• If you are filing requests for special charges in multiple cases at once, this event code can also be found under the **Batch Filings** category.

Request to Continue 341 Meeting (Text)

Summary

The Chapter 13 trustee files this request in order to ask the court to continue the 341 Meeting of Creditors in a case.

Filing

- Select **Bankruptcy**
- Select *Trustee*
- Enter case number(s)
- Click Next
- Select **Request to Continue 341 Meeting (Text)** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Select the appropriate radio button to indicate whether the 341 is to be continued as to the Debtor Only, Joint Debtor Only or both the Debtor and Joint Debtor
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

• If you are filing requests to continue the 341 in multiple cases at once, this event code can also be found under the *Batch Filings* category.

Requirement to Modify Plan

Summary

When the Chapter 13 plan is not feasible, the trustee will file a notice informing the debtor(s) that a plan modification is necessary. This allows the debtor(s) time to file a Motion to Modify Plan. If a motion is not filed, the trustee may move for dismissal of the case.

Service: D, DA

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select **Requirement to Modify Plan** from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Undeliverable Mail - Creditor (Text)

Summary

A Notification of Returned or Undeliverable Mail is filed by a trustee in order to notify the court that a document he mailed to a creditor was returned to his office as undeliverable.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Undeliverable Mail Creditor (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Enter the name of the creditor in the first text box. Enter the address in the second text box.
- Click Next
- Select the category of the document the undeliverable mail relates to
- Click Next
- Check the box next to the document the undeliverable mail relates to
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Withdrawal of Ch. 7 Trustee's Report of No Distribution (Text)

Summary

The Chapter 7 trustee may withdraw a Report of No Distribution that was previously filed if he determines that there are assets available for distribution to creditors.

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Withdrawal of Trustee's Report of No Distribution (Text) from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Docket text appears for review and modification, if applicable
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Withdrawal of Document

Summary

A Withdrawal of Document is filed when a party wishes to withdraw a previously filed pleading.

Service: All parties served with the original pleading

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Withdrawal of Document from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Select "Yes" or "No" from the drop down box to indicate whether or not the document is amended
- Click Next
- Check the box next to the document that is being withdrawn
- Click Next
- Click Next
- · Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Withdrawal of Text Entry

Summary

This event is used by the trustee in order to withdraw a previously filed text entry (ex. Report of Noncompliance).

- Select **Bankruptcy**
- Select Trustee
- Enter case number
- Click Next
- Select Withdrawal of Text Entry from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Click Next
- Review display message
- Click Next
- Review display message
- Click Next
- Select the category of the text entry that is being withdrawn
- Click Next
- Check the box next to the text entry that is being withdrawn
- Click Next
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Notes

- This event should not be used for withdrawing a Trustee's Report of No Distribution. The "Withdrawal of Trustee's Report of No Distribution" event should be used.
- This event should not be used for withdrawing a docket entry that has an attached PDF. The "Withdrawal of Document" event should be used.

Withdrawal of Trustee's Motion to Dismiss

Summary

This entry is docketed when the Chapter 13 trustee wishes to withdraw a previously filed Motion to Dismiss.

Service: D, DA

- Select Bankruptcy
- Select Trustee
- Enter case number
- Click Next
- Select Withdrawal of Trustee's Motion to Dismiss from available events
- Click Next
- Select the trustee as the filing party
- Click Next
- Attach PDF
- Click Next
- Check the box next to the motion that is being withdrawn
- Click **Next**
- Click Next
- Final docket text appears for review
- Click Next
- Notice of Electronic Filing is generated

Add a Party

Procedure

- Search for the party by last/business name
- Click Search
- If the search result returns the correct party, select the party from the party search results
- Click Select name from list
- If the search result does not return the correct party, click *Create new party*
- Complete all applicable fields on the party information screen. Be sure to select the appropriate role type from the drop down box.
- Click Submit
- If adding more than one party, repeat the above steps
- Once all parties have been added, click *End party selection*

Attaching a PDF Document

Procedure

- Click Browse
- Highlight the appropriate PDF document
- Right click on the document
- Click Open
- Review the document to make sure you are attaching the correct file
- Close the document by clicking the "x" in the upper right-hand corner of the screen
- Click Open
- If filing contains attachments, select "Yes" for Attachments to Document, and see below for instructions. If not, click Next.

Attachments

- (Step 1) Click **Browse**
- Highlight the appropriate PDF document
- Right click on the document
- Click **Open**
- Review the document to make sure you are attaching the correct file
- Close the document by clicking the "x" in the upper right-hand corner of the screen
- Click Open
- (Step 2) Choose a category to describe the attachment from the drop down box.

 If none of the choices are appropriate, type in a brief description of the document.
- (Step 3) Click *Add to List*
- Repeat this procedure until all attachments have been added
- Click Next

Notes

• It is the court's preference that all documents be combined into one PDF versus filing separate attachments. For example, a Motion, Notice of Motion and Certificate of Service should all be combined into one PDF rather than filing each separately.