

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
XXXXX DIVISION**

IN RE:

CASE NO. XXXX

XXXXX

CHAPTER 11

DEBTOR[s]

SECTION 1188(C) STATUS CONFERENCE REPORT

The above-captioned debtor (“Debtor”) has/have elected to file this case under subchapter V of Chapter 11 of Title 11 of the United States Code (“Bankruptcy Code”). The Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code.

1. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case (mark one):

	Consensual		Nonconsensual		Undetermined
--	------------	--	---------------	--	--------------

2. Reasons for Type of Plan of Reorganization. (Provide Debtor’s rationale for pursuing a consensual or nonconsensual plan, or the reason for it being undetermined at this time. The rationale should include whether or not the secured creditors agree to a debt modification, whether or not the priority creditors can be paid as required by statute or within the plan terms, and whether or not unsecured creditors with a majority of claims agree to the proposed treatment. Additional information that will allow the court to determine the status and progression of the case should be included as well.)

3. Communications with Parties in Interest. The Debtor has had discussions with the following parties in interest concerning Debtor's plan of reorganization. If no discussions, explain the Debtor's rationale for not discussing the plan with parties in interest:

<u>Secured Creditors</u>	<u>Name of Creditor</u>	<u>Discussions</u>
<u>Priority Creditors</u>	<u>Name of Creditor</u>	<u>Discussions</u>
<u>Unsecured Creditors</u>	<u>Name of Creditor</u>	<u>Discussions</u>
<u>Equity Interest Holders</u>	<u>Name of Creditor</u>	<u>Discussions</u>

4. Efforts to Formulate Plan of Reorganization. [Describe efforts undertaken by Debtor to develop a plan of reorganization and actions contemplated to complete formulation of the plan.]

5. Timing for Filing Plan of Reorganization. Does Debtor intend to file a plan of reorganization within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code? (mark one)

	Yes		No
--	-----	--	----

Reason for Negative Response:

6. Additional Information. [Insert any additional information Debtor would like to provide the Court concerning this chapter 11 case or the plan of reorganization]

Executory Contracts	
Unexpired Leases	
Sale or Surrender of Real Property	
Sale or Surrender of Personal Property	
Post-Petition Financing	
Other	

Dated: _____

Debtor's Name
Signature of Debtor
Title (if applicable)

Firm Name
Attorney's Signature
Attorney's Name
NC State Bar No.
Address
Email Address
Telephone Number

END OF DOCUMENT