

Covenant Roofing and Construction, Inc.

Case Number: 23-00999-5-JNC

Covenant Roofing and Construction, Inc. was filed as a Chapter 11 case in the Bankruptcy Court for the Eastern District of North Carolina, Raleigh Division. The case was converted to a case under chapter 7 on June 29, 2023 and a chapter 7 Trustee was appointed to administer the case.

1. The 341 meeting for the converted case is set for August 7, 2023 at 9:30 AM and will be heard via Zoom. Interested parties may, but are not required to, attend. Those who attend will have the opportunity to ask limited questions of the Debtor, who will testify under oath. Instructions for attending the 341 meeting can be found at <https://www.nceba.uscourts.gov/Zoom341s>
2. **If you have a claim against the Debtor and wish to participate in a distribution in the case, you must file a proof of claim by September 7, 2023.** A proof of claim is a signed statement describing a creditor's claim. A proof of claim may be filed online at www.nceb.uscourts.gov by accessing the Proof of Claim section.

A proof of claim should include proof of the amount of the claim and evidence of the liability of the Debtor for the claim. If the claim has been assigned, you must include evidence of your ownership of the claim. If you assert that there is collateral securing the claim, you must include the documents that evidence your rights in the collateral and perfection of your rights in the collateral. You may attach a written explanation of your claim to the proof of claim.

Regardless of when or how the claim arose, you will not receive any payment from the Trustee unless you file a proof of claim. Absent unusual circumstances, the Trustee will pay claims at the end of the case once all assets have been administered, which will likely be one year or more. All distributions will be made in accordance with the provisions and priorities of the Bankruptcy Code.

3. If you are not receiving notices in the case and you wish to receive notices, you must contact the clerk's office in writing and request notices for Covenant Roofing and Construction, Inc., Case Number: 23-00999-5-JNC. The address for the Clerk's office is: 300 Fayetteville Street, 4th Floor P.O. Box 791 Raleigh, NC 27602.
4. **The Trustee does not intend to conduct any further business on behalf of Covenant Roofing and Construction, Inc. This means that any incomplete jobs will not be completed.** Customers who have incomplete jobs should make arrangements with other contractors and suppliers to complete the work. The Trustee is unable to refund deposits paid to the Debtor. If you have paid a deposit or other monies and your job is incomplete,

you will need to file a proof of claim to participate in any distributions to be made from the bankruptcy estate.

5. You are not required to hire an attorney to file a claim or otherwise participate in this case, although you are encouraged to do so if you have any questions about your legal rights in the bankruptcy case.