# PROPOSED PLAN REVISIONS – EDNC FORM PLAN (1.22.24)

* 1. **Applicable Commitment Period & Projected Disposable Income.**

The Applicable Commitment Period of the Debtor(s) is months, and the projected disposable income of the Debtor(s), as referred to in 11 U.S.C. § 1325(b)(1)(B), is

$ per month. ~~The chapter 7 “liquidation value” of the estate of the~~ ~~Debtor(s), as referenced in 11 U.S.C. § 1325(a)(4), refers to the amount that is estimated to be~~ ~~paid to holders of non-priority unsecured claims. In this case, this amount is $ .~~

# The “Liquidation Test.”

* + 1. The chapter 7 “liquidation value” of the estate of the Debtor(s), as referenced in 11 U.S.C.

§ 1325(a)(4), refers to the amount that is estimated to be paid to holders of allowed priority and non-priority unsecured claims. In this case, that amount is:

* + - * **None.** (*If “None” is checked, the rest of 2.6 need not be completed or reproduced).*
      * $ .
    1. If the liquidation value of the estate of the Debtor(s) is greater than $0.00, holders of allowed non-priority unsecured claims *may* receive a distribution equal to the liquidation value of the estate *minus* the amount of the allowed priority unsecured claims, including the portion of the fees of the attorney for the Debtor(s) being paid through the Plan. (*See*

*§§ 4.2, 4.4, and 4.5 of this Plan).* The *estimated* amount to be received by holders of allowed non-priority claims in this case is the **pro rata** share of $ .

* + 1. If necessary, based on liquidation value requirements, classes of non-priority unsecured claims will be established as follows: (*Check all that apply).*
       - **Class A/Debtor 1 Individual Claims -** Allowed unsecured claims of Debtor 1 with a liquidation value requirement of $ \_\_\_\_\_\_\_\_\_\_\_\_.
       - **Class B/Debtor 2 Individual Claims -** Allowed unsecured claims of Debtor 2 with a liquidation value requirement of $ \_\_\_\_\_\_\_\_\_\_\_\_.
       - **Class C/Joint Claims -** Allowed joint unsecured claims of Debtor 1 and Debtor 2 with a liquidation value requirement of $ .
    2. If required due to liquidation test requirements, interest will be paid to holders of all allowed non-priority unsecured claims, or to holders of allowed general unsecured claims in the class(es) indicated below: *(Check all that apply).*
       - **None.** No interest is required to be paid to holders of unsecured claims.
       - Interest, at the rate indicated below, will be paid on allowed general unsecured claims, as follows:
         * All allowed general unsecured claims.
         * Allowed general unsecured claims in the following Class(es):
    3. The rate of interest (if any) to be paid to holders of allowed general unsecured claims shall be:
       - % per annum.
       - the federal judgment rate effective as of the date of the filing of the Petition.
       - Other: *(Explain):*

*.*