UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA
THE HONORABLE JOSEPH N. CALLAWAY, PRESIDING

Monday, June 30, 2025

Raleigh Courtroom	Room 208, 300 Fayetteville Street

10:00 AM

25-01682-5-JNC	Headway Workforce Solutions, Inc.	Ch 11

1

Emergency Motion for Entry of (I) an Order (A) Authorizing and Approving Bidding and Sale Procedures with Respect to the Sale of Substantially All of the Debtors Assets, (B) Authorizing the Entry into a Stalking Horse Agreement and the Provision of Stalking Horse Protections, (C) Scheduling an Auction and Sale Hearing and Approving the Form and Manner of Notice Thereof and (D) Granting Related Relief; and (II) An Order Approving the Sale of Such Assets and Related Relief, Motion to Sell Free & Clear of Liens (DE #66)

Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)
Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)
Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)
Attorney: Brian Behr (Bankruptcy Administrator)
Attorney: Brian Behr (Bankruptcy Administrator)
Attorney: Pamela P. Keenan (Noor Staffing Group)
Attorney: Jillian Nolan Snider (Noor Staffing Group)
Attorney: Jordan Seth Blask (Noor Staffing Group)
Attorney: Benjamin Higgins (Internal Revenue Service)
Attorney: Richard A. Prosser (Midcap Funding IV Trust)
Attorney: Joel L. Perrell, Jr. (Midcap Funding IV Trust)
Attorney: Paul Rosenblatt (Jackson Investment Group LLC)
Attorney: Benjamin W. Smith (Jackson Investment Group LLC)
Attorney: Sloane B. O'Donnell (Noor Staffing Group)
Attorney: Clint S. Morse (South Atlantic Packaging)
Attorney: Ciara L. Rogers (Official Committee of Unsecured Creditors)
Attorney: Harry W. Greenfield (Headway Workforce Solutions, Inc.)
Attorney: Zachary Malnik (Official Committee of Unsecured Creditors)
Attorney: Gus Kallergis (Headway Workforce Solutions, Inc.)
Attorney: Brian D. Darer (Fireking Baking Company, Inc.)
Attorney: Jennifer B. Lyday (Official Committee of Unsecured Creditors)

Application for Approval of Officer Compensation (DE #40)   Ch 11

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Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)
Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)
Attorney: Kirstin E. Gardner (Bankruptcy Administrator)

Amended Motion to Obtain Post Petition Financing, Motion to Use Cash Collateral, Granting Senior Liens and Superpriority Administrative Expense Status, Granting Relief from Automatic Stay and Granting Related Relief (DE #56)   **Ch 11**
 # 3

Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)
Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)
Attorney: Jarret P. Hitchings (BANK OF AMERICA, N.A.)
Attorney: Brian Behr (Bankruptcy Administrator)
Attorney: Benjamin Higgins (Internal Revenue Service)

11(a) Status Conference   **Ch 11**
 # 4

Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)
Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)
Attorney: Brian Behr (Bankruptcy Administrator)

25-01684-5-JNC   **Staffing 360 Solutions, Inc.**   **Ch 11**
 # 5

11(a) Status Conference

Attorney: Kirk B. Burkley (Staffing 360 Solutions, Inc.)
Attorney: Rebecca Redwine Grow (Staffing 360 Solutions, Inc.)
Attorney: Brian Behr (Bankruptcy Administrator)

25-01685-5-JNC   **Key Resources, Inc.**   **Ch 11**
 # 6

11(a) Status Conference

Attorney: Kirk B. Burkley (Key Resources, Inc.)
Attorney: Rebecca Redwine Grow (Key Resources, Inc.)
Attorney: Brian Behr (Bankruptcy Administrator)

25-01686-5-JNC   **Monroe Staffing Services, LLC**   **Ch 11**
 # 7

11(a) Status Conference

Attorney: Kirk B. Burkley (Monroe Staffing Services, LLC)
Attorney: Rebecca Redwine Grow (Monroe Staffing Services, LLC)
Attorney: Brian Behr (Bankruptcy Administrator)

25-01687-5-JNC   **Lighthouse Placement Services, Inc.**   **Ch 11**
 # 8

11(a) Status Conference

Attorney: Kirk B. Burkley (Lighthouse Placement Services, Inc.)
Attorney: Rebecca Redwine Grow (Lighthouse Placement Services, Inc.)
Attorney: Brian Behr (Bankruptcy Administrator)