

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA
THE HONORABLE JOSEPH N. CALLAWAY, PRESIDING**

Current as of 6/10/2025 9:10:05 AM

Tuesday, June 10, 2025

Greenville Courtroom (New)

Randy D. Doub United States Courthouse

9:30 AM

23-00998-5-JNC Covenant Solar Tech LLC

Ch 7

1

Order Sanctioning Non-Responsive Party and Show Cause Hearing

Trustee: John C Bircher, III

Trustee: Joseph Z Frost

10:00 AM

Emergency Motion for Entry of (I) an Order (A) Authorizing and Approving Bidding and Sale Procedures with Respect to the Sale of Substantially All of the Debtors Assets, (B) Authorizing the Entry into a Stalking Horse Agreement and the Provision of Stalking Horse Protections, (C) Scheduling an Auction and Sale Hearing and Approving the Form and Manner of Notice Thereof and (D) Granting Related Relief; and (II) An Order Approving the Sale of Such Assets and Related Relief, Motion to Sell Free & Clear of Liens

Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)

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Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)

Attorney: Brian Behr (Bankruptcy Administrator)

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Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)

Attorney: Pamela P. Keenan (Noor Staffing Group)

Attorney: Jillian Nolan Snider (Noor Staffing Group)

Attorney: Jordan Seth Blask (Noor Staffing Group)

Attorney: Benjamin Higgins (Internal Revenue Service)

Attorney: Richard A. Prosser (Midcap Funding IV Trust)

Attorney: Joel L. Perrell, Jr. (Midcap Funding IV Trust)

Attorney: Paul Rosenblatt (Jackson Investment Group LLC)

Attorney: Benjamin W. Smith (Jackson Investment Group LLC)

Attorney: Sloane B. O'Donnell (Noor Staffing Group)

Attorney: Clint S. Morse (South Atlantic Packaging)

Attorney: Ciara L. Rogers (Official Committee of Unsecured Creditors)

Attorney: Brent J. Lemon (Headway Workforce Solutions, Inc.)

Attorney: Harry W. Greenfield (Headway Workforce Solutions, Inc.)

Attorney: Zachary Malnik (Official Committee of Unsecured Creditors)

Attorney: Gus Kallergis (Headway Workforce Solutions, Inc.)

Attorney: Gwenyth A. Ortman (Headway Workforce Solutions, Inc.)

Application for Approval of Officer Compensation

Ch 11

Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)

3

Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)

Attorney: Kirstin E. Gardner (Bankruptcy Administrator)

Emergency Motion to Waive Local Rule 4002-1 Requirement

Ch 11

Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)

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Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)

Attorney: Brian Behr (Bankruptcy Administrator)

Amended Motion to Obtain Post Petition Financing, Motion to Use Cash Collateral, Granting Senior Liens and Superpriority Administrative Expense Status, Granting Relief from Automatic Stay and Granting Related Relief

Ch 11

Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)

5

Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)

Attorney: Jarret P. Hitchings (BANK OF AMERICA, N.A.)

Attorney: Brian Behr (Bankruptcy Administrator)

Attorney: Benjamin Higgins (Internal Revenue Service)

Emergency Motion to Establish a Procedure for Trading in Claims or Equity Securities

Ch 11

6

Attorney: Rebecca Redwine Grow (Headway Workforce Solutions, Inc.)

Attorney: Kirk B. Burkley (Headway Workforce Solutions, Inc.)

Bankruptcy Administrator: Bankruptcy Administrator

1:00 PM

25-00043-5-JNC JSmith Civil, LLC v. Fourth Elm Construction, LLC

7

Defendant's Motion to Stay Proceedings Pending Arbitration and Compel Arbitration

Attorney: Jeffrey Mark Reichard (Fourth Elm Construction, LLC)

Attorney: Andrew Parks Carter (Fourth Elm Construction, LLC)

Attorney: Matthew W. Buckmiller (JSmith Civil, LLC)

Telephone Conference/Judge Callaway

2:30 PM

24-00060-5-JNC Waldrep, Jr., Trustee v. Webster

8

Preliminary Pretrial Conference

Attorney: Jack Henry Oneal, II (Thomas W. Waldrep, Jr., Trustee)

Attorney: Kelly Alfred Cameron (Thomas W. Waldrep, Jr., Trustee)

Attorney: Thomas W. Waldrep, Jr. (Thomas W. Waldrep, Jr., Trustee)

Attorney: Micah E. Marcus (Thomas W. Waldrep, Jr., Trustee)

Attorney: James C. Lanik (Thomas W. Waldrep, Jr., Trustee)

Attorney: William Dunn Smith (Michele E. Webster)

24-00064-5-JNC Waldrep, Jr., Trustee v. Carter

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Preliminary Pretrial Conference

Attorney: Thomas W. Waldrep, Jr. (Thomas W. Waldrep, Jr., Trustee)

Attorney: William Dunn Smith (Marie Carter)

24-00068-5-JNC Waldrep, Jr., Trustee v. Adkisson

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Preliminary Pretrial Conference

Attorney: Thomas W. Waldrep, Jr. (Thomas W. Waldrep, Jr., Trustee)

Attorney: William Dunn Smith (Joel A. Adkisson)