

U.S. BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA

Honorable Joseph N. Callaway
Thursday, June 8, 2023

Current as of 6/7/2023 at 4:25 PM

(Stricken Shown)

Telephone Conference/Judge Callaway

10:00 AM **22-00101-5-JNC** Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 11

19-00730-5-JNC CAH Acquisition Company 1, LLC d/b/a Washington Co

Moving: John R. Van Swearingen for Thomas W. Waldrep Jr., Trustee
Thomas W. Waldrep Jr. for Thomas W. Waldrep Jr., Trustee

Opposing: Eric J. Langston for Reboot, Inc. d/b/a HIPAA GUARD
for Michael Reece
for Rural Lab Outreach, LLC
James S. Livermon III for Reboot, Inc. d/b/a HIPAA GUARD
for Michael Reece
for Rural Lab Outreach, LLC

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
John R. Van Swearingen for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

Matter: **Final Pretrial Conference**

1

10:00 AM **22-00102-5-JNC** Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 11

19-01230-5-JNC CAH Acquisition Company 2, LLC

Moving: Thomas W. Waldrep Jr.
John R. Van Swearingen

Opposing: James S. Livermon III
Eric J. Langston

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
John R. Van Swearingen for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

Matter: **Final Pretrial Conference**

2

10:00 AM 22-00103-5-JNC Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 11

19-01180-5-JNC CAH Acquisition Company 3, LLC

Moving: John R. Van Swearingen
Thomas W. Waldrep Jr.

Opposing: James S. Livermon III
Eric J. Langston

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
John R. Van Swearingen for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

3

Matter: Final Pretrial Conference

10:00 AM 22-00104-5-JNC Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 7

19-01300-5-JNC CAH Acquisition Company 6, LLC

Moving: Thomas W. Waldrep Jr.
John R. Van Swearingen

Opposing: James S. Livermon III
Eric J. Langston

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

4

Matter: Final Pretrial Conference

10:00 AM 22-00105-5-JNC Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 11

19-01298-5-JNC CAH Acquisition Company 7, LLC

Moving: John R. Van Swearingen
Thomas W. Waldrep Jr.

Opposing: Eric J. Langston
James S. Livermon III

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

5

Matter: Final Pretrial Conference

10:00 AM **22-00106-5-JNC** Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 11

19-01697-5-JNC CAH Acquisition Company 12, LLC

Moving: Thomas W. Waldrep Jr.
John R. Van Swearingen

Opposing: James S. Livermon III
Eric J. Langston

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

6

Matter: **Final Pretrial Conference**

10:00 AM **22-00107-5-JNC** Waldrep Jr., Trustee v. Reboot, Inc. d/b/a HIPAA GUARD et al

† Ch 11

19-01227-5-JNC CAH Acquisition Company 16, LLC

Moving: Thomas W. Waldrep Jr.
John R. Van Swearingen

Opposing: James S. Livermon III
Eric J. Langston

Debtor or Plaintiff Attorney: Micah E. Marcus for Waldrep Jr., Trustee
Kelly Alfred Cameron for Waldrep Jr., Trustee
Thomas W. Waldrep for Waldrep Jr., Trustee

****Continued**

7

Matter: **Final Pretrial Conference**

2:00 PM 23-00998-5-JNC Covenant Solar Tech LLC
Ch 11
Trustee: Bennington
Moving: Kirstin E. Gardner
Opposing:
Debtor or Plaintiff Attorney: Laura K. Greene for Covenant Solar Tech LLC
Justin M. Mertz for Covenant Solar Tech LLC
Christopher J. Schreiber for Covenant Solar Tech LLC

8

Matter: [Motion to Convert Chapter 11 to Chapter 7](#)

2:00 PM 23-00999-5-JNC Covenant Roofing and Construction Inc
Ch 11
Covenant Solar Tech LLC
Moving: Kirstin E. Gardner
Opposing:
Debtor or Plaintiff Attorney: Laura K. Greene for Covenant Roofing and Construction Inc
Justin M. Mertz for Covenant Roofing and Construction Inc
Christopher J. Schreiber for Covenant Roofing and Construction Inc

9

Matter: [Motion to Convert Chapter 11 to Chapter 7](#)

2:00 PM 23-00998-5-JNC Covenant Solar Tech LLC
Ch 11
Trustee: Bennington
Moving: Laura K. Greene
Brian Behr
Opposing: Richard A. Prosser
James S. Livermon III
Debtor or Plaintiff Attorney: Laura K. Greene for Covenant Solar Tech LLC
Justin M. Mertz for Covenant Solar Tech LLC
Christopher J. Schreiber for Covenant Solar Tech LLC

10

Matter: [Motion to Use Cash Collateral](#)

Comment **Prosser/Livermon for First Horizon**

2:00 PM 23-00999-5-JNC Covenant Roofing and Construction Inc
Ch 11
Covenant Solar Tech LLC
Moving: Laura K. Greene
Kirstin E. Gardner
Opposing:
Debtor or Plaintiff Attorney: Laura K. Greene for Covenant Roofing and Construction Inc
Justin M. Mertz for Covenant Roofing and Construction Inc
Christopher J. Schreiber for Covenant Roofing and Construction Inc

11

Matter: [Motion to Use Cash Collateral](#)

2:00 PM	23-00999-5-JNC Ch 11	Covenant Roofing and Construction Inc Covenant Solar Tech LLC	
Moving:		Laura K. Greene Justin M. Mertz	
Opposing:		Justin M. Mertz Brian Behr Richard A. Prosser	
Debtor or Plaintiff Attorney:		Laura K. Greene for Covenant Roofing and Construction Inc Justin M. Mertz for Covenant Roofing and Construction Inc Christopher J. Schreiber for Covenant Roofing and Construction Inc	12
<hr/> Matter: Motion to Obtain Post Petition Financing <hr/>			
2:00 PM	23-00998-5-JNC Ch 11	Covenant Solar Tech LLC Trustee: Bennington	
Moving:		Laura K. Greene	
Opposing:			
Debtor or Plaintiff Attorney:		Laura K. Greene for Covenant Solar Tech LLC Justin M. Mertz for Covenant Solar Tech LLC Christopher J. Schreiber for Covenant Solar Tech LLC	13
<hr/> Matter: Motion to Obtain Post Petition Financing <hr/>			
2:00 PM	23-00998-5-JNC Ch 11	Covenant Solar Tech LLC Trustee: Bennington	
Moving:			
Opposing:			
Debtor or Plaintiff Attorney:		Laura K. Greene for Covenant Solar Tech LLC Justin M. Mertz for Covenant Solar Tech LLC Christopher J. Schreiber for Covenant Solar Tech LLC	14
<hr/> Matter: 11A Status Conference <hr/>			
2:00 PM	23-00999-5-JNC Ch 11	Covenant Roofing and Construction Inc Covenant Solar Tech LLC	
Moving:			
Opposing:			
Debtor or Plaintiff Attorney:		Laura K. Greene for Covenant Roofing and Construction Inc Justin M. Mertz for Covenant Roofing and Construction Inc Christopher J. Schreiber for Covenant Roofing and Construction Inc	15
<hr/> Matter: 11A Status Conference <hr/>			