

**U.S. BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA**

Honorable Joseph N. Callaway

Thursday, June 23, 2022

Current as of 6/22/2022 at 1:50 PM

(Stricken Shown)

Raleigh Courtroom

Room 208, 300 Fayetteville Street

10:00 AM **21-01511-5-JNC** U.S. Tobacco Cooperative Inc.
Ch 11

CONFIRMED

Moving: Mark E. Felger
Rebecca F. Redwine

for U.S. Tobacco Cooperative Inc.
for U.S. Tobacco Cooperative Inc.

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
Wyrick Robbins for U.S. Tobacco Cooperative Inc.
David R. Doyle for U.S. Tobacco Cooperative Inc.
Mark E. Felger for U.S. Tobacco Cooperative Inc.
Simon E. Fraser for U.S. Tobacco Cooperative Inc.
Jason L. Hendren for U.S. Tobacco Cooperative Inc.
Hendren, Redwine & Malone, PLLC for U.S. Tobacco Cooperative Inc.
Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [646] Confirmation of Third Amended Chapter 11 Plan**

Comment Carryover from 6/22/22 hearing

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Kevin L. Sink

Opposing: Rebecca F. Redwine

for U.S. Tobacco Cooperative Inc.

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [509] Motion to Confirm Authority of Class Representatives to File and Vote Class Claim**

Comment **Carryover from 6/22/22 hearing.**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Kevin L. Sink

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **Fairness Hearing**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Rebecca F. Redwine

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
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Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [627] Motion for Entry of an Order (A) Conditionally Approving Second Amended Disclosure Statement; (B) Establishing Voting Record Date, Voting Deadline and Other Dates for Plan Confirmation; (C) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on Plan and For Filing Objections to Plan; (D) Finally Approving Second Amended Plan; (E) Certifying Settlement Class and Approving Other Procedures; (F) Approving the Manner and Forms of Notice and Other Related Documents; (G) Approving Class Settlement; and (H) Granting Related Relief**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Kevin L. Sink

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [746] Motion of Lewis Certified Class for Allowance and Payment of Administrative Expense for Substantial Contribution**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: James B Angell

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
Wyrick Robbins for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [733] Fifth Application for Compensation for Adams and Reese LLP, Creditor's Attorney, Fee:48, Expenses:62.**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Rebecca F. Redwine

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
Wyrick Robbins for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [748] Fifth Application for Compensation for Cozen O'Connor, PC, Debtor's Attorney, Fee:\$387454.00, Expenses:\$7989.43. filed by Cozen O'Connor, PC**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Rebecca F. Redwine

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
Wyrick Robbins for U.S. Tobacco Cooperative Inc.
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Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [745] Fifth Application for Compensation for Hendren, Redwine & Malone, PLLC, Debtor's Attorney, Fee:\$32,428.50, Expenses:\$406.70**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Rebecca F. Redwine

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
Wyrick Robbins for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [753] Motion for Authority to Enter Into Exit Facility Commitment Letter, Approval of Obligations Thereunder and Related Relief filed by Rebecca F. Redwine on behalf of U.S. Tobacco Cooperative Inc.**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Kevin L. Sink

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
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Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.
Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E. [788] Motion to Extend Time to File Response, filed by Kevin L. Sink on behalf of Lewis Certified Class (related document no.573 Objection to Claim)**

Comment **Carryover from 6/22/22 hearing**

10:00 AM 21-01511-5-JNC
Ch 11

U.S. Tobacco Cooperative Inc.

CONFIRMED

Moving: Jason L. Hendren

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.
McGuireWoods, LLC for U.S. Tobacco Cooperative Inc.
Robinson Bradshaw & Hinson, P.A. for U.S. Tobacco Cooperative Inc.
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Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc.
Matthew W. Sawchak for U.S. Tobacco Cooperative Inc.
Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

****Resolved**

Matter: **D.E.[791] Motion to Approve Consent Order - Extending Usage Period and Challenge Period Under Amended Final Order Authorizing Debtors' Use of Cash Collateral.**

Comment **Carryover from 6/22/22 hearing**
