U.S. BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF NORTH CAROLINA

Honorable Joseph N. Callaway Tuesday, November 9, 2021

Current as of 11/9/2021 at 8:44 AM

(Stricken Shown)

Zoom Hearing Matter will be scheduled by Zoom. An invitation to join the hearing will be

10:00 AM **21-01511-5-JNC**

U.S. Tobacco Cooperative Inc.

Ch 11

Moving: Kevin L. Sink for Lewis Certified Class

Opposing: James B Angell for Truist Bank

Kirstin E. Gardner for Bankruptcy Administrator Rebecca F. Redwine for U.S. Tobacco Cooperative Inc.

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.

McGuireWoods, LLC for U.S. Tobacco Cooperative Inc. Wyrick Robbins for U.S. Tobacco Cooperative Inc. David R. Doyle for U.S. Tobacco Cooperative Inc. Mark E. Felger for U.S. Tobacco Cooperative Inc. Simon E. Fraser for U.S. Tobacco Cooperative Inc. Jason L. Hendren for U.S. Tobacco Cooperative Inc.

Hendren, Redwine & Malone, PLLC for U.S. Tobacco Cooperative Inc.

Rebecca F. Redwine for U.S. Tobacco Cooperative Inc. Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc. Matthew W. Sawchak for U.S. Tobacco Cooperative Inc. Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

Matter: D.E. [41] Motion for Relief from Stay filed by Lewis Certified Class

10:00 AM 21-01511-5-JNC U.S. Tobacco Cooperative Inc.

Ch 11

Moving: Kevin L. Sink
Opposing: James B Angell

Rebecca F. Redwine

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.

McGuireWoods, LLC for U.S. Tobacco Cooperative Inc. Wyrick Robbins for U.S. Tobacco Cooperative Inc. David R. Doyle for U.S. Tobacco Cooperative Inc. Mark E. Felger for U.S. Tobacco Cooperative Inc. Simon E. Fraser for U.S. Tobacco Cooperative Inc. Jason L. Hendren for U.S. Tobacco Cooperative Inc.

Hendren, Redwine & Malone, PLLC for U.S. Tobacco Cooperative Inc.

Rebecca F. Redwine for U.S. Tobacco Cooperative Inc. Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc. Matthew W. Sawchak for U.S. Tobacco Cooperative Inc. Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

Matter: D.E. [391] Second Motion for Relief from Stay filed on behalf of Lewis Certified Class

Comment James Angell for Truist Bank

10:00 AM **21-01511-5-JNC** U.S. Tobacco Cooperative Inc.

Ch 11

Moving: Rebecca F. Redwine

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.

McGuireWoods, LLC for U.S. Tobacco Cooperative Inc. Wyrick Robbins for U.S. Tobacco Cooperative Inc. David R. Doyle for U.S. Tobacco Cooperative Inc. Mark E. Felger for U.S. Tobacco Cooperative Inc. Simon E. Fraser for U.S. Tobacco Cooperative Inc. Jason L. Hendren for U.S. Tobacco Cooperative Inc.

Hendren, Redwine & Malone, PLLC for U.S. Tobacco Cooperative Inc.

Rebecca F. Redwine for U.S. Tobacco Cooperative Inc. Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc. Matthew W. Sawchak for U.S. Tobacco Cooperative Inc. Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

Matter: D.E. [450] Objections to First Requests for Production of Documents of Lewis Certified Class

Raleigh Courtroom

Room 208, 300 Fayetteville Street

10:00 AM **21-01511-5-JNC**

U.S. Tobacco Cooperative Inc.

Ch 11

Moving: James B Angell

Ron C. Bingham II for Truist Bank
Nikolaus F. Schandlbauer for Truist Bank

Opposing: Kirstin E. Gardner

Brian Behr

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.

McGuireWoods, LLC for U.S. Tobacco Cooperative Inc. Wyrick Robbins for U.S. Tobacco Cooperative Inc. David R. Doyle for U.S. Tobacco Cooperative Inc. Mark E. Felger for U.S. Tobacco Cooperative Inc. Simon E. Fraser for U.S. Tobacco Cooperative Inc. Jason L. Hendren for U.S. Tobacco Cooperative Inc.

Hendren, Redwine & Malone, PLLC for U.S. Tobacco Cooperative Inc.

Rebecca F. Redwine for U.S. Tobacco Cooperative Inc. Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc. Matthew W. Sawchak for U.S. Tobacco Cooperative Inc. Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

**Consent Order

Matter: Amended Application for Compensation of Adams and Reese LLP, Creditor's Attorney (DE

#329)

10:00 AM **21-01511-5-JN**C

U.S. Tobacco Cooperative Inc.

Ch 11

Moving: Rebecca F. Redwine

Opposing:

Debtor or Plaintiff Attorney: Cozen O'Connor for U.S. Tobacco Cooperative Inc.

McGuireWoods, LLC for U.S. Tobacco Cooperative Inc. Wyrick Robbins for U.S. Tobacco Cooperative Inc. David R. Doyle for U.S. Tobacco Cooperative Inc. Mark E. Felger for U.S. Tobacco Cooperative Inc. Simon E. Fraser for U.S. Tobacco Cooperative Inc. Jason L. Hendren for U.S. Tobacco Cooperative Inc.

Hendren, Redwine & Malone, PLLC for U.S. Tobacco Cooperative Inc.

Rebecca F. Redwine for U.S. Tobacco Cooperative Inc. Christina M. Sanfelippo for U.S. Tobacco Cooperative Inc. Matthew W. Sawchak for U.S. Tobacco Cooperative Inc. Benjamin E.F.B. Waller for U.S. Tobacco Cooperative Inc.

**Hearing Rescheduled

Matter: Motion for Entry of an Order (A) Approving Disclosure Statement; (B) Establishing Voting

Record Date, Voting Deadline, and Other Dates for Plan Confirmation; (C) Approving

Procedures for Soliciting, Receiving, and Tabulating Votes on Plan and for Filing Objections to Plan; (D) Setting Supplemental Bar Date; (E) Approving the Manner and Forms of Notice and

Other Related Documents; and (F) Granting Related Relief

10:00 AM **21-01511-5-JNC** U.S. Tobacco Cooperative Inc.

Ch 11

Moving: Rebecca F. Redwine

Opposing:

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**Hearing Rescheduled

Matter: Disclosure Statement Hearing