UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NORTH CAROLINA EASTERN

THE HONORABLE STEPHANI W. HUMRICKHOUSE, PRESIDING RALEIGH CALENDAR

TUESDAY, SEPTEMBER 16, 2014

HEARING ROOM: RAL COURTROOM

<u>10:30 AM</u>

14-00703-5-SWH STEF, LLC CH: 11

1) CONDITIONAL APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF CH

11 PLAN

VACATED: ** CONTINUED **

2) MOTION TO RECONSIDER APRIL 30, 2014 RULING

VACATED: ** CONTINUED **

3) MOITON TO USE CASH COLLATERAL

ATTORNEY: William P Janvier (STEF, LLC)

ATTORNEY: Parker Worth Rumley (Bankruptcy Administrator)

ATTORNEY: Terri L. Gardner (SummitBridge Credit Investments IV LLC)

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