

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
DIVISION**

IN RE:

CASE NO:

DEBTOR

CHAPTER:

**Ballot for Accepting or Rejecting Plan of Reorganization
for Class**

Reorganization ("Plan") on _____ filed a _____ Plan of approved the _____ for the Debtor in this case. The Court has conditionally approved the _____ Disclosure Statement ("Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from the proponent or proponent's attorney at the address listed below. Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims or equity interests in more than one class, you should complete a ballot for each class in which you are entitled to vote.

If your ballot is not received by the proponent or proponent's attorney listed below, on or before _____ on _____, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

The undersigned, the holder of a Class _____ claim, against the Debtor(s) in the Unpaid Claim Amount of \$ _____ . If other interest: _____ % membership interest in limited liability company
Other: _____ % interest (_____ of shares) of stock in the Debtor

Check one box only **Accepts the plan** **Rejects the plan**

The person completing this form must sign and date it. FRBP 9011(b). If submitted electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying and defining a signature.

Dated: _____ Signature: _____ Title: _____
Print or type name: _____ (if corporation/partnership/LLC)
Company Name and Address: _____

Return this ballot to: